

**NOTICE AND AGENDA OF SPECIAL MEETING
OF BOARD OF DIRECTORS
OF THE INDUSTRIAL DEVELOPMENT AUTHORITY
OF THE CITY OF GLENDALE, ARIZONA**

Notice is hereby given that a Special Meeting of the Board of Directors of The Industrial Development Authority of the City of Glendale, Arizona (the "Authority") will be held at 4:00 p.m. on Thursday February 27, 2014, in the Administration Building Board Room, University Administration Building, Midwestern University, 19555 North 59th Avenue, Glendale, Arizona, 85308 to consider and take action as appropriate with regard to the following matters:

1. Approval of minutes of previous meeting.
2. Discussion and action as determined regarding adoption of a resolution approving a plan submitted by Midwestern University Foundation for a student loan program to be financed by bonds issued by the Authority, granting preliminary approval for the issuance of the Authority's revenue bonds and related matters.
3. Discussion and action as determined regarding a request from the City of Glendale that the Authority reimburse the City for the costs of services provided by the City to the Authority.
4. Financial report and payment of invoices.
5. Future agenda matters and other business that may properly come before the meeting.

Dated: February 18, 2014

Howard A. McKenna, President
The Industrial Development Authority
of the City of Glendale, Arizona

Note: One or more members of the Board may elect to participate in the meeting by telephone.